



Lightning in a Bottle

A roundtable discussion on the **5 strategies to accelerate the value of your business**

Please join us for an exclusive roundtable dinner discussion, *Maximizing Business Value*, featuring Sean Hutchinson, Managing Director at Ready for Next Advisory Group. During the event, Sean will provide essential insights on accelerating the value of your business leading up to an exit, unlocking the 5 key stages of value maturity, and top value killers / drivers.

Reserve your seat now and unlock your business's full potential.



**Wednesday,
September 20**
6:00 PM – 8:00 PM CT

Guest Speakers



Sean Hutchinson
Managing Director
Ready for Next
Advisory Group.

Hosted by ATX Wealth Partners



Jason Chirogianis, CEPA®
Senior Vice President
Private Wealth Advisor
UBS Financial Services Inc.



Josh Pottinger, CIMA®, CEPA®
Senior Vice President
Private Wealth Advisor
UBS Financial Services Inc.

RSVP
Please RSVP [HERE](#)

Kindly RSVP as soon as possible, as seating is limited to 12 guests (first come, first serve).

Location
Ciclo Restaurant
98 San Jacinto Blvd.
Austin, TX 78701

ATX Wealth Partners
UBS Financial Services Inc.
98 San Jacinto Blvd.
Suite 600
Austin, TX 78701

Guest Bio

Sean Hutchinson, CEPA®, CMAA

Managing Director
Ready for Next Advisory Group

In my 25 plus years in business, the best lessons I've learned have come from business owners generous enough to share their stories of success and struggle. My work with Ready for Next is fulfilling precisely because it is fundamentally human – puzzling, complex and deeply interpersonal.

As a business value growth and transition expert, I speak with owners and professional advisors across the USA daily, offering insights and guidance informed by my experiences as an entrepreneur and family business heir.

I've founded five companies, all of them with partners, some more successful than others and led a fast-growing global company which became the largest firm of its kind in the world. Most importantly though, I'm the third-generation heir to my family's 67-year-old custom millwork manufacturing business. The longer I spend learning about and untangling the intricacies of American family businesses, the more I'm reminded of how much I love being part of one.

I possess a master's degree from Miami University of Ohio, am a Certified Exit Planning Advisor (CEPA), and a Certified Merger and Acquisition Advisor (CMAA). I also serve on the Board of Directors for three private companies, including my family's business.

When I am not consulting or assisting in the creation of multi-media educational content for business owners and advisors, I am collaborating with insightful people and seeking out new ideas and opportunities to connect with others. Or golfing or fighting for animal welfare – ideally, a little bit of everything.

UBS Financial Services Inc. does not provide legal or tax advice and this does not constitute such advice. UBS strongly recommends that persons obtain appropriate independent legal, tax, and other professional advice.

Please note that the views presented by third party speakers are their own views and may not necessarily be the same as those of UBS Group AG and its affiliates. UBS does not attest to the accuracy and completeness of any information or associated materials provided by them. UBS makes no recommendation in relation to them or their services.

This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Services Inc. does not verify and does not guarantee the accuracy or completeness of the information presented.

CIMA® is a registered certification mark of Investment Management Consultants Association Inc. doing business as Investments & Wealth Institute® in the United States of America and worldwide. For designation disclosures visit <https://www.ubs.com/us/en/designation-disclosures.html>

Important information about brokerage and advisory services. As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business and that you carefully read the agreements and disclosures that we provide about the products or services we offer. For more information, please review client relationship summary provided at [ubs.com/relationshipsummary](https://www.ubs.com/relationshipsummary).

© UBS 2023. All rights reserved. The key symbol and UBS are among the registered and unregistered trademarks of UBS. UBS Financial Services Inc. is a subsidiary of UBS Group AG. Member FINRA/SIPC. IS2303830 Exp.: 6/30/2024